



**AMERICAN INVESTMENT COMPANY**

TRINITY LIFE BUILDING

FORT WORTH, TEXAS

May 8, 1933.

BULLETIN #3

TO ALL SHAREHOLDERS:

WARNING !!!!!!!!!!!!!

IN VIEW OF THE ULTIMATE RESULT OF THE PRESIDENT'S INSPIRED MESSAGE OF LAST NIGHT, SUNDAY, May 7th, WE ARE WARNING OUR SHAREHOLDERS THAT THE SHARES IN THE CONSOLIDATED VIRGINIA AND ANDES CORPORATION MAY BE TAKEN FROM THE MARKET WITHOUT ONE SINGLE MOMENTS NOTICE.

Last night the President of our great country devoted considerable portion of his talk to the tremendous Gold shortage which exists at the present time. He explained that if the people should demand the gold to which their GOLD Certificates and Gold Bonds entitle them, ONLY ONE TWENTY-FIFTH OF THEM WOULD BE ABLE TO GET THEIR GOLD. Such is the tremendous shortage that exists today.

This places your Corporation in an extremely favorable and advantageous position, because our task is a patriotic as well as a profitable one --- we are helping to increase the Country's supply of GOLD.

The Rayburn Securities Bill is being rushed thru the United States Senate and that bill as it now stands declares for a thirty day period of registration, during which it will be unlawful for any organization offering a security such as ours to advertise or to offer for sale its securities.

WE ARE HEARTILY IN ACCORD WITH THE SPIRIT AND LETTER OF THIS BILL ---- IT IS DESIGNED TO PROTECT YOU AND THE GOVERNMENT IS ACTING WITH COURAGE AND FORESIGHT. WE HAVE MADE EVERY POSSIBLE PREPARATION AND ARE READY TO REGISTER AND QUALIFY AS SOON AS THIS MEASURE BECOMES A LAW.

H O W E V E R --- it means that we will be unable to offer you these shares for a period of thirty days after that law, and during that thirty days, with actual production in effect, so many things may happen to prevent the shares

ever again being offered the public at anywhere near the present price that we are sending this special Bulletin to urge you TO IMMEDIATELY DOUBLE YOUR HOLDINGS IN THE CONSOLIDATED VIRGINIA AND ANDES CORPORATION AT THE PRESENT PRICE OF \$2 PER SHARE.

We want every one of our shareholders to thoroughly understand that this is ONE company that is not operated, governed or controlled by Wall Street or by Capitalists. This is YOUR DEAL NOW and it is going to stay that way. We have received money only from you and will continue to confine our efforts to the general public and any attempt upon the part of the big time private interests to invade our field and gain control of this wonderful mine will be resisted with every drop of fighting blood we have. This is one proposition THAT IS ALL FOR THE PEOPLE.

Late news from the Mine at Virginia City indicates that all operations may be self-supporting within FIVE WEEKS. Truck load after truck load of gold ore is going to a Mill for treatment --- more and more gold will be forthcoming from this ore. YOU OWN ONE-HALF INTEREST IN EVERY OUNCE OF THAT GOLD IN DIRECT PROPORTION TO THE NUMBER OF SHARES YOU HAVE PURCHASED.

This Bulletin is for your PROTECTION --- DOUBLE YOUR HOLDINGS IN THIS GREAT COMPANY WHILE THERE IS YET TIME, BEFORE THE SHARES ARE TAKEN COMPLETELY OFF THE MARKET AND YOUR OPPORTUNITY IS GONE FOREVER.

BY INSISTING UPON THE PASSAGE OF THE SECURITIES LAW THE PRESIDENT IS TRYING TO PROTECT YOU --- BY INSISTING THAT YOU DOUBLE YOUR HOLDINGS IN THE CONSOLIDATED VIRGINIA AND ANDES CORPORATION WE ARE TRYING TO MAKE YOU MONEY.

Let us hear from you AT ONCE.

AMERICAN INVESTMENT COMPANY,

By

